

AffinityFinance - Independent Financial Advisor (Active Regulated)

Authorised and Regulated by the Financial Conduct Authority

FRN: 452196

Date Authorised: 1st May 2006

This is a firm that is given permission to provide regulated products and services. **This firm has requirements or restrictions placed on the financial services activities that it can operate.** Requirements or restrictions can include suspensions. See the [requirements applying to the firm](#).

The [Financial Ombudsman Service](#) may be able to consider a dispute with this firm. Find out [how to complain](#).

The [Financial Services Compensation Scheme \(FSCS\)](#) may be able to compensate customers if this firm fails. See [how to claim compensation](#).

[Read about how this firm may be able to hold or control money from its customers](#)

Contact Details

Principal place of business

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Complaints

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PATRON HER MAJESTY THE QUEEN

This is to certify that

Steve Ellis

has been awarded the

CII Financial Planning Certificate

by The Chartered Insurance Institute

Alan Vallance
CHIEF EXECUTIVE OFFICER

Dr Nicola Mellor
RESPONSIBLE OFFICER

Date awarded: 28th February 2000

Authentication: A1A6-439Q-99SN

Authenticate this certificate at www.ciigroup.org/en/authenticate



Qualifications Wales regulates this qualification where it is awarded to learners assessed wholly or mainly in Wales



Chartered
Insurance
Institute
Standards. Professionalism. Trust.

Accreditation Number(s):
CII identification number: 0/M01/A20/0117

This Certificate confers no designation and is not confirmation of regulatory status.



Personal
Finance
Society
Standards, Professionalism, Trust.

This is to certify that

Steve Ellis

is a Diploma member of the
Personal Finance Society

who is entitled to use the designation(s):

DipPFS

Authentication: A1A6-439M-ZZ1L

Authenticate this certificate at www.ciigroup.org/en/authenticate



Mark Hutchinson MBA
MEMBERSHIP DIRECTOR
Personal Finance Society

The Personal Finance Society is part of the
Chartered Insurance Institute (CII) group

Patron Her Majesty The Queen